APPENDIX I

Mobility Division Survey Results

1



Outreach Process



Housing Needs Assessment

Santa Monica Employer Mobility & Housing survey in progress

- Will help to better understand housing needs of Santa Monica workers and relationship to worker travel behavior
- Responses gathered from 1,736 people with Santa Monica work zip codes
- Responses being reviewed but survey results will include:
 - Race/income by sector and occupation
 - Map of where workers are coming from
 - Commute modes and ability to telework
 - Willingness to trade off housing costs and housing size for a shorter commute



Housing Needs Assessment

Mobility & Housing Survey - Preliminary Highlights

• The Santa Monica workforce is spread across a range of incomes in all different employment sectors

| | Respondents by Work Sector | | | | | |
|--|----------------------------|---------------------|-------------------|--------|-------------|--------|
| Household Income Bracket | Healthcare | Public Education | Government | Hotels | Restaurants | Retail |
| Lower Income (< 80% AMI) | 48 | 148 | 27 | 26 | 42 | 37 |
| Middle Income (between 80% and 120% AMI) | 25 | 142 | 39 | 15 | 22 | 18 |
| Higher Income (> 120% AMI) | 44 | 145 | 68 1236 | 10 | 19 | 8 |

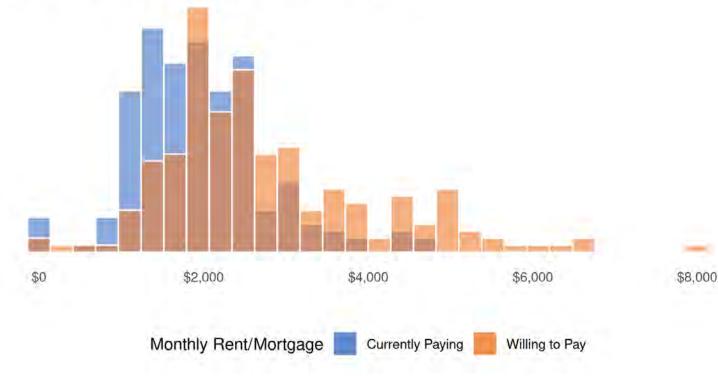
City of Santa Monica Housing Element 2021 - 2



Housing Needs Assessment

Mobility & Housing Survey - Highlights of Preliminary Results

Middle-Income Workers Commuting into Santa Monica Current Housing Costs and Willingness to Pay to Be Closer



From the survey, the typical middle-income commuter coming into Santa Monica is willing to pay a little over \$2,000 per month to be closer to their work in the City.

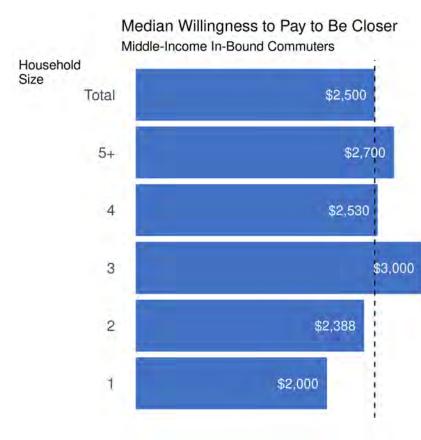
City of Santa Monica Housing Element 2021



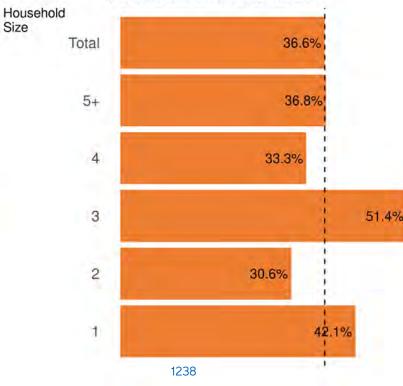
Housing Needs Assessment

Size

Mobility & Housing Survey - Highlights of Preliminary Results



Percent Willing to Downsize to Be Closer Middle-Income In-Bound Commuters



- The median middle-income • commuter is willing to pay about \$2,500/mo for a housing unit closer to their work in Santa Monica, with less willingness to pay for smaller households
- A little over a third of middle-• income commuters would be willing to downsize their housing unit to be closer